

Stiltsville Capital – Disclosures

September 24th, 2024

Disclosures

1. General disclosure

Stiltsville Capital, LLC (“Stiltsville Capital”) operates an online investment platform located at StiltsvilleCapital.com and through various mobile applications (the “Platform”). The information contained on the Platform neither constitutes an offer for nor a solicitation of interest in any securities offering; however, if an indication of interest is provided, it may be withdrawn or revoked, without obligation or commitment of any kind prior to being accepted following the qualification or effectiveness of the applicable offering document, and any offer, solicitation or sale of any securities will be made only by means of an offering circular, private placement memorandum, or prospectus. No money or other consideration is hereby being solicited, and will not be accepted without such potential investor having been provided the applicable offering document. Joining the Platform neither constitutes an indication of interest in any offering nor involves any obligation or commitment of any kind.

PAST PERFORMANCE IS NO GUARANTEE OF FUTURE RESULTS, AND ANY EXPECTED RETURNS OR HYPOTHETICAL PROJECTIONS MAY NOT REFLECT ACTUAL FUTURE PERFORMANCE. FURTHERMORE, PAST RETURNS MAY REFLECT THE PERFORMANCE OF ASSETS FOR A FINITE TIME, OR DURING A PERIOD OF EXTREME MARKET ACTIVITY. ALL INVESTMENTS INVOLVE RISK AND MAY RESULT IN PARTIAL OR TOTAL LOSS. There can be no assurance that an investment mix or any projected or actual performance shown on the Platform will lead to the expected results shown or perform in any predictable manner. It should not be assumed that investors will experience returns in the future, if any, comparable to those shown or that any or all investors on the Platform experienced such returns.

All product names, logos, and brands are property of their respective owners. Use of these names, logos, and brands is for identification purposes only, and does not imply endorsement or affiliation.

For investors and potential investors who are residents of the State of Washington, please send all correspondence, including any questions or comments, to info@StiltsvilleCapital.com.

2. Historical and projected performance disclosure

Performance information is presented net of all management and advisory fees and expenses unless marked otherwise. Commissions are not considered since investors on the Platform are not charged trading commissions or any other transaction-based fees. For all periods the performance information includes the reinvestment of dividends and interest unless otherwise noted.

Stiltsville Capital performance figures consist of the aggregate returns of all Client accounts during any periods indicated, calculated using the Modified Dietz method, inclusive of dividends and capital gains / losses, are net of fees, and include shares which were acquired via dividend reinvestment. Stiltsville Capital Client returns do not include investments directly in Stiltsville Capital, LLC itself,

the Stiltsville Capital Opportunity Fund, Stiltsville Capital Innovation Fund, or Stiltsville Capital Opportunistic Credit Fund.

All relevant information about the assets held by each fund may be found in their respective offering circulars or prospectuses.

Each investment plan is made up solely of certain funds (each such fund, a “Designated Issuer”) that the Client has agreed to have included in such Client’s chosen investment plan. Each investment plan and their corresponding Designated Issuers may be found in their respective offering circulars or prospectuses.

ANY PROJECTED AND/OR HYPOTHETICAL PERFORMANCE (INCLUDING PERFORMANCE REFLECTED THROUGH ANY INTERACTIVE TOOL ON THE PLATFORM) IS PRESENTED FOR ILLUSTRATIVE PURPOSES ONLY AND DOES NOT REPRESENT AN ACTUAL INVESTMENT IN ANY OF THE FUNDS SPONSORED BY STILTSVILLE CAPITAL, LLC AND MAY NOT REFLECT THE POTENTIAL EFFECT OF MATERIAL ECONOMIC AND MARKET RELATED FACTORS, AND DO NOT REPRESENT THE ACTUAL PERFORMANCE OR EXPERIENCE OF ANY GIVEN INVESTOR ON THE PLATFORM. THERE IS NO GUARANTEE THAT ANY PROJECTED AND/OR HYPOTHETICAL PERFORMANCE WILL BE ACHIEVED OR THAT ACTIONS BASED ON SUCH PROJECTIONS WILL ACHIEVE AN INTENDED OUTCOME. INVESTORS SHOULD CAREFULLY REVIEW THE ADDITIONAL INFORMATION PRESENTED ON THE PLATFORM IN CONNECTION WITH ANY PROJECTIONS. SUCH PERFORMANCE FIGURES ARE INCLUSIVE OF APPRECIATION AND DIVIDEND REINVESTMENT, AND NET OF FEES.

The funds managed by Stiltsville Capital generally pay quarterly distributions that may consist of ordinary dividends, capital gains, and/or nondividend distributions. However, the tax characteristics of these distributions (i.e., dividend income, nondividend distributions, and capital gains) cannot be determined until after the end of the year. Since Stiltsville Capital cannot know the taxability of each fund’s distributions during the year, unadjusted effective yields are calculated and presented. For certain funds (i.e., those registered under the Investment Company Act of 1940), such tax characteristics of these distributions are estimated on a quarterly basis and disclosed to shareholders at that time. After the end of each year, each entity required to report changes in tax basis shall publicly post a Form 8937 disclosing the nondividend distribution portion of such distributions.

The return, composite and performance information shown on the Platform uses or includes information compiled from third-party sources, including independent market quotations and index information. While we believe the third-party information comes from reliable sources, we do not guarantee the accuracy of the Platform information and may receive incorrect information from third-party providers. Unless otherwise indicated, the information on the Platform has been prepared by us and has not been reviewed, compiled or audited by any independent third-party or public accountant.

ANY COMPARISONS TO INDICES OR EXCHANGE TRADED FUNDS (“ETFs”) ARE PROVIDED FOR ILLUSTRATIVE PURPOSES ONLY. INDICES AND ETFs ARE BROADLY DIVERSIFIED, UNMANAGED GROUP OF SECURITIES, WHICH MAY INCLUDE ONLY LARGE CAPITALIZATION COMPANIES OR COMPANIES OF A CERTAIN SIZE. BROADLY BASED INDICES AND ETFs ARE ONLY SHOWN AS AN INDICATION OF THE GENERAL PERFORMANCE OF THE FINANCIAL MARKETS DURING THE PERIODS

INDICATED. BECAUSE OF THE DIFFERENCES BETWEEN THE INVESTMENTS AVAILABLE ON THE PLATFORM AND ANY INDICES OR ETFS SHOWN, INVESTORS ARE CAUTIONED THAT NO INDEX OR ETF IS DIRECTLY COMPARABLE TO THE PERFORMANCE SHOWN SINCE EACH INDEX OR ETF HAS ITS OWN UNIQUE RESULTS AND VOLATILITY, AND SUCH INDICES OR ETFS, IF SHOWN, SHOULD NOT BE RELIED UPON AS AN ACCURATE COMPARISON.

3. Offering disclosure

Some of the statements contained on the Platform are forward-looking statements. You should not rely upon forward-looking statements as predictions of future events. These statements involve known and unknown risks, uncertainties, and other factors that may cause actual results, levels of activity, performance, or achievements to be materially and adversely different from any future results, levels of activity, performance, or achievements expressed or implied by these forward-looking statements. An investment in any issuer available on the Platform involves substantial risks, including risk of partial or total loss of investment, and each investor should carefully consider the Risk Factors contained in each fund's offering circular. Except as required by law, neither we nor any other person assumes responsibility for the accuracy and completeness of the forward-looking statements. We undertake no obligation to update publicly any forward-looking statements for any reason to conform these statements to actual results or to changes in our expectations.

Diversification does not guarantee profit or protect against loss.

The information presented regarding each issuer's offering, including information regarding financial status, business strategy, investment objectives, historical performance, projections, redemption plans, etc., merely constitute a summary of such information and is qualified in its entirety by the disclosure contained in each issuer's offering circular. There can be no guarantee that any issuer available on the Platform will achieve its business objectives or that it will become profitable.

Offers to sell, or solicitations of offers to buy, any security can only be made through official offering documents that contain important information about risks, fees and expenses. Investors should conduct their own due diligence, not rely on the financial assumptions or estimates displayed on the Platform, and are encouraged to consult with a financial advisor, attorney, accountant, and any other professional that can help you to understand and assess the risks associated with any investment opportunity.

The offerings available on the Platform are being conducted as a continuous offerings pursuant to either Rule 251(d)(3) or Rule 415 of the Securities Act, meaning that while an offering of securities is continuous, sales and settlement of securities may happen sporadically over the term of such offering as we are able to process subscriptions. Further, the acceptance of subscriptions, whether via the Platform or otherwise, may be briefly paused at times to allow us to effectively and accurately process and settle subscriptions that have been received.

Neither the SEC nor any state securities commission or regulatory authority approved, passed upon or endorsed the merits of any investment on the Platform.

4. Stiltsville Capital, LLC offering (Stiltsville Capital IPO) disclosure

Past performance is not indicative of future results. The information presented regarding Stiltsville Capital, LLC's historical performance is not indicative of future results, and is qualified in its entirety by disclosure contained in the Business and Management's Discussion and Analysis, as well as the other sections, of the Stiltsville Capital, LLC Offering Circular. Any historical performance of Stiltsville Capital, LLC may not reflect actual future performance and any investor in Stiltsville Capital, LLC may experience different results from those shown. AN INVESTMENT IN THE CLASS B COMMON STOCK OF STILTSVILLE CAPITAL, LLC INVOLVES SUBSTANTIAL RISKS, INCLUDING THE POTENTIAL OF TOTAL OR PARTIAL LOSS OF INVESTMENT TO INVESTORS. EACH INVESTOR SHOULD CAREFULLY CONSIDER THE RISK FACTORS IN ADDITION TO THE OTHER INFORMATION CONTAINED IN THE STILTSVILLE CAPITAL, LLC OFFERING CIRCULAR BEFORE PURCHASING SHARES. The price per share of the Class B Common Stock of Stiltsville Capital, LLC is determined on an arbitrary basis by the Stiltsville Capital, LLC board of directors and may be changed from time to time by the board of directors in its sole discretion. The risks and uncertainties discussed in the Offering Circular are not the only ones Stiltsville Capital, LLC faces, but do represent those risks and uncertainties that we believe are most significant to its business, operating results, prospects and financial condition. Some statements in the Offering Circular and on this website, including statements in the Risk Factors, constitute forward-looking statements. Please refer to the section of the Offering Circular entitled "Statements Regarding Forward-Looking Information".

Unlike certain investment opportunities sponsored by Stiltsville Capital, LLC, such as the Stiltsville Capital sponsored funds, Stiltsville Capital, LLC has not historically paid any dividends and has no present intention to begin paying dividends in the future. Any statements on www.StiltsvilleCapital.com discussing "Client returns", or similar terms, relate solely to investments in funds sponsored by Stiltsville Capital, LLC and are exclusive of investments in Stiltsville Capital, LLC itself. Prospective investors should not expect that returns, if any, from an investment in Stiltsville Capital, LLC will be as a result of dividends.

Disclosure presented regarding Stiltsville Capital, LLC's business strategy is qualified in its entirety by the disclosure contained in the "Business" section of the Stiltsville Capital, LLC Offering Circular. There can be no guarantee that Stiltsville Capital, LLC will achieve its business objectives or that it will become profitable.

Any projections on the future business initiatives of Stiltsville Capital, LLC may not prove to be accurate, and are highly dependent on the assumption that Stiltsville Capital, LLC continues to introduce new products that are successful in the marketplace, and are qualified in its entirety by the disclosure contained in the Stiltsville Capital, LLC Offering Circular. However, there can be no guarantee that Stiltsville Capital, LLC will achieve any of its business objectives, that it will get to scale or that it will become profitable. INVESTING IN STILTSVILLE CAPITAL, LLC IS AN INHERENTLY RISKY INVESTMENT THAT MAY RESULT IN TOTAL OR PARTIAL LOSS OF INVESTMENT TO INVESTORS.

Although Stiltsville Capital, LLC intends to complete a transaction (such as a sale or registered initial public offering) providing liquidity to shareholders at some point in the future, its governing documents do not require it to pursue such a liquidity transaction. Market conditions and other factors could cause us to delay the listing of our shares on a national securities exchange or delay the commencement of a liquidation or other type of liquidity transaction, such as a merger or sale of

assets. However, there can be no guarantee that any future liquidity event for shareholders will be profitable, and may result in a total or partial loss to investors.

5. Social Media Disclosure

Any statements made via Stiltsville Capital social media sites are not intended as investment, tax, or legal advice. This content is not an offer, solicitation of an offer, or advice to buy or sell securities. All securities involve risk and may result in partial or total loss. Past performance is not a guarantee of future results. Any historical returns, expected returns, or probability projections may not reflect actual future performance. Stiltsville Capital reserves the right to remove any comment, including those that we deem to be spam, offensive or otherwise inappropriate.

Stiltsville Capital does not approve or endorse any third-party communications posted on its site(s) and any such postings should not be attributed to Stiltsville Capital. Stiltsville Capital will not treat any social media post as a formal complaint. To submit a formal complaint regarding Stiltsville Capital, please contact info@stiltsvillecapital.com.

Any third-party links provided in posts by Stiltsville Capital social media are offered as a matter of convenience and are not intended to imply that Stiltsville Capital, its affiliates or employees endorse, sponsor, promote, and/or are affiliated with the owners of or participants in those sites, or endorse any information contained on those sites, unless expressly stated otherwise.

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Testimonials may not be representative of the experience of other or future clients, and past performance, including testimonials, is no guarantee of future performance or success. All investing includes risk of loss of principal. Unless otherwise specified any testimonial or endorsement by an unrelated third party has neither been solicited nor paid for.

To contact us directly, please visit our website <https://StiltsvilleCapital.com> or contact us by mail at 30 W. Mashta Dr., Ste. 400, Key Biscayne, FL 33149 or by email: info@stiltsvillecapital.com. For investors and potential investors who are residents of the State of Washington, please send all correspondence, including any questions or comments, to info@stiltsvillecapital.com.